**ERP CORE TEAM**

**Date: 07/16/12 @ 8:30 a.m.**

**Location: Stables Patio**

**Submitted by: Carla Thomas (per Linda Miller’s Notes)**

**General Discussion:**

* **Data Retention and Document Standards**
* **Giving EE Role to New Hires up to 60 Days Prior to Start Date (BDT)** – CORE ok’d starting today; can get email, EE tab on myGate, and Blackboard. Anita needs to have a process in place not to approve EE waivers prior to employment. Tom Hoffacker stated they wouldn’t approve waivers before the first day of work and will make sure all are alerted if the employee does not come to work at the university.
* **Release of New Tab for Student Financial Aid (FD/LM)** – Who needs to be notified? How to roll out? Consider making note on money tab. Look at drawing attention to tabs.
* **Last Date of Termination Clearance Form** – When to terminate; change entered that should fix this per BDT.
* **Anyone Interested in Bringing Monarch training to campus**?
* **Update on BlueMoon failure** – communication strategies discussed.
* **Security Owners Can Request SS# View/Search Access Directly in Banner 8 (BDT)** – Don’t need to include Shawn, per Brantly.
* **ERP II Calendar BRM DegreeWorks** – Move over from ERP implementation to ERP II calendar.
* **August Maintenance (BDT)** – Tracy said not to hold for registrar’s office.
* **Release of New Functionality for Faculty Items (LGM)**
* **Data Standards (Tracy)** – waiting for calendar invites; data standards will be the team.
* **Address Cleanup Software (Tracy)** – in Procurement process; will be based on data standards; then cleanup; look to have in place by fall; we will need an extract; runner has SSB/INB.
* **Bookstore (BDT/Anita)** – Have had several conference calls and a demo. Fin Aid info ? to provide info to booklog; the POS units process of card not present; two weeks to know how much.
* **HBS (BDT)** – Working with the home office to build our system; last week in July training; all functional areas – about 11 people.
* **Open Enrollment** – Not mandatory but they can look into it; doesn’t know anything about it; will give me an update in a week.